



IUBC - Retirement Benefits Advisory Committee Meeting
June 24, 2025
9:00AM – 12:00PM
In-Person & Virtual

AGENDA:

1. Welcome & Introductions
 - a. Call to Order
 - b. Public/Member Comment on any subject of interest not on the agenda
2. Action Items
 - a. Approve March Meeting Minutes
3. Discussion Items
 - a. Fund Performance Review
 - b. Investment Line-up Discussion
 - c. Brokerage Window Discussion
 - d. Provider Fee Benchmarking
4. Action Items
 - a. Investment Menu Structure Changes
 - b. Addition of a Brokerage Window
5. Informational Items
 - a. TIAA Retirement Week Update
 - b. TIAA Campus Meetings Update
 - c. TIAA Small Accounts Rollover Update
6. RBAC Old Business
 - a. Longevity Risk
7. Fiduciary Training
 - a. Float Income
8. RBAC New Business

Next meeting: 3rd Quarter